Report for 2018/2019 State of Photographic Education – A Joint Partnership of the Society for Photographic Education (SPE) and the American Society of Media Photographers (ASMP)



The Society for Photographic Education is pleased to announce the availability of data collected from the 2018-2019 State of Photographic Education Survey.

With leadership provided from the Development Committee of the Society for Photographic Education (SPE), and through a joint partnership of SPE and the American Society of Media Photographers (ASMP), we are pleased to make available to our members and partners the findings of this important survey concerning the state of photographic education today.

By creating and distributing the survey, and sharing the data with you, we can all get a better understanding of the state of photographic education, and its current trends and needs. As an important benefit of SPE membership, our goal is to provide you with this data as an ongoing, valuable resource for the evaluation of your own educational program, and to help you effectively plan for—and meet the challenges of—the future.

As the leading forum for fostering understanding of photography in all its forms and related media, the publication of survey data is another example of how SPE engages its worldwide membership and affiliated communities through a range of supportive activities and platforms including conferences, events, and publications.

James Wyman, Executive Director Society for Photographic Education

American Society of Media Photographers (ASMP) is happy to join with The Society for Photographic Education (SPE) in announcing the results of a comprehensive survey looking at the State of Photographic Education based on data offered by respondents from both organizations.

Through our partnership with SPE's Development Committee, we are pleased to make available the findings from the 2018-2019 State of Photographic Education Survey. In working with SPE, ASMP felt it essential to contribute to the effort so we could expand participation and share the knowledge gained from the effort as widely as possible.

We believe in the power of education and the work of educators to continue to shape the next generation of our community. It is essential that those who are teaching be able to see clearly what is wanted and needed by students, and also to have a clear view of the educational systems supporting student development. Producing the survey and sharing the data widely, enables us to provide benchmarks that can help guide the evolution of educational institutions, and teaching methods.

ASMP is proud to join SPE in having a passion for effective photographic education so the fruits of knowledge, wisdom, and inspiration can be shared to benefit our community as well as the larger world. We believe that photographers can literally change how people see the world and that photography can expand horizons and build connections between people. Having a strong, rich educational process available is vital for those aspiring to become photographers so they can benefit society in this way. We hope publication of the survey data sparks a useful exchange of information on how best to accomplish photographic education as we move into the next decade and beyond.

Thomas R. Kennedy, Executive Director American Society of Media Photographers

A Note from the Authors

This survey, or ones very similar to it, have been conducted a couple of other times in the last 20 years. We have never gotten a greater response than we did this one. We want to thank the nearly 750 respondents of this survey. Thank you for taking the time to complete the survey and trusting us enough to share your information with us.

There is a lot of information and data contained within the results. Not all of it will be applicable to each of you. We hope that you find value within the data; information that you can use to measure how you, your students, and your program compare. We know of several situations in the past where instructors have used some of the information within these surveys to go to administrators to push for change. Perhaps it may help you identify ways you or your institution can improve photo education to better serve your students and community.

The results of this survey must be viewed in relationship to the population participating. In previous years this survey was written, produced, and intended for college level photography programs/instructors. This time around we strived to expand our reach and opened up the survey to photography instructors at all levels including more commercial programs, K-12, and workshop instructors. However, the results remain heavily skewed toward the fine art college photography level. We updated the survey from previous years to add and try to adapt questions to be more inclusive and applicable to these additional educators. In hindsight, we should have done more to do so. In future versions we plan on having representatives from these groups included in the writing of the survey.

We also want to thank the SPE and ASMP organizations and their leadership for their involvement in the survey. Specifically from SPE we would like to thank James Wyman, Claude Baillargeon, Therese Mulligan and Elizabeth Allen for their input. From ASMP we would like to thank Tom Kennedy and Luke Copping for their's as well. Thank you for your input and for seeing the importance and value in collecting this information. Also thank you for your passion and dedication to photography and the field of photo education.

We have both been life long photographers. For much of our professional careers we have also been active and heavily involved within photo education. It has been an honor to serve this community of dedicated artists and professionals. It has been incredibly wonderful getting to know a great many of you and being allowed to work with your students. Thank you!

Sincerely,

William (Bill) Gratton william.e.gratton@gmail.com

Joe Lavine Joe@lavinephotography.com

Analysis and Summary of Survey Results

Within this survey's results is a lot of data and information that may be culled. A previous version of this survey was last completed in 2012—with results released in 2013. Having this previous information allows us to identify trends and changes within the field. In the next few pages we will try to identify some of what we thought to be important and interesting trends and changes.

Respondents/Instructors:

Females continue to be an expanding demographic within the field. This year women made up 46% of the respondents; up from 27% previously. The male representative went from 73% in 2012 to 52% of respondents in 2018.

It appears to be a more "experienced" or aging population as 41% of the respondents have been in education for more than 20 years.

The vast majority of respondents are professional educators with little to no experience outside of academia. 50% claimed to have fewer than 5 years experience outside of academia. Another 24% had fewer than 10 years.

61% of respondents have an MFA. This is up from 46% in the previous survey.

As one might suspect, fewer instructors subscribe to magazines/publications. Nonetheless, publications still appear a meaningful means of communication. 68% of respondents claim to subscribe to magazines/publications—down from 82%.

Programs & Institutions:

Photo programs seem to be getting smaller. 46% of respondents indicated having fewer than 50 undergrads in their program, as opposed to 26% in 2012. The number of bigger programs has certainly shrunk. In 2012, 27% of the respondents indicated that their program had 101-250 students. This is down to 17% in 2018. A similar decline exists in programs with between 500 and 1000 undergrads.

In 2018, nearly 76% of respondents described their programs as being fine art. This is up from 62% in 2012. In 2018, only 39% described their program as being commercial, down from 57% in 2012.

Surprisingly, there does not appear to be any growth in online photographic classes. With 25% of respondents indicating that their program offers online photo classes in 2012, and 24% in 2018. Only 16% of the responding educators indicate that they teach online classes.

In the previous survey, results had indicated an increase on the reliance of adjunct faculty persons. This seems to have leveled-off or maybe even decreased slightly. In 2018, 57% of respondents indicated that their program had between 1 and 5 adjuncts teaching, compared to 55% previously; although it should be noted that adjuncts seem to teach many classes. 30% of adjuncts indicate that they teach 6 or more classes. Another 24% indicate that they teach 4-5 classes.

Photography programs have increased their online presence. 65% of respondents indicated that their departments have their own website or blog. This is up from 18% in 2012.

Enrollment Trends:

In general, it appears that enrollments in photo programs are trending downward over the last 5 years. 46% of respondents indicate that they have seen a decline in enrollment of some sort, with 26% indicating a slight decrease, 16% a large decrease, and 3.5% indicating a decrease greater than 50%. However, the decrease seems to have slowed or plateaued. Approximately 44% of respondents indicated that in the last 12 months their enrollment has remained about the same. 33% report an increase, and 23% indicated a decrease.

Curriculum Trends:

50% of respondents indicated that their students receive any video/film production training as part of their required curriculum. Nearly the same number also provided video/ film editing classes. What has changed significantly are the editing tools used. In 2018, Adobe Premiere (87%) and Final Cut (27%) were the top programs taught. In 2012, Final Cut (67%) and iMovie (34%) were the most used editing programs.

31% of the respondents indicated they provide any audio training to their students.

Exhibition prints remain the predominant form of portfolios for graduating students. 84% indicated a printed portfolio was required or suggested. 49% indicated that a bound portfolio or book was required or recommended. 27% of respondents required students to have a website before graduating (virtually unchanged from 2012). Only 13% indicate requiring or recommending a portfolio on a mobile platform (phone or tablet).

Students are having to take few business or marketing classes. Approximately 60% of the respondents indicate that their students are not required to take any such classes. This is up from 46% in 2012. 23% indicate that the students had to take one such class.16% indicate that students had to take 2 or more. All of these numbers are down significantly from 2012.

Equipment and Technology:

There has been little to no change in the balance of digital vs. analog technology; and there doesn't seem to be any indication that this will change anytime soon. 75% of schools indicate that they use both analog and digital technology. 24% indicate that they are entirely digital. When asked where they expect the technology to be in 5 years, only 27% indicate that they expect to be all digital. When they were asked the same question in 2012, 36% indicated they expected to be all digital.

64% of respondents indicated that students are required to provide some equipment—with digital and film cameras and computers leading the way.

92% of respondents indicate that the school does check-out equipment for students to use.

78% indicate that their students still shoot film.

28% indicate that 100% (or nearly) of the students output is digital. 40% of respondents indicate that more than 75% of the students output is digital.

36% indicated that their school has invested in 3D printing technology. Another 5% indicated that they were planning on doing so this year.

Computers are being updated less frequently. In 2012, 56% of schools indicate that computers were upgraded every three years. This number fell to 40% in 2018 with many of those whom used to update from every 3 years to doing so every 5 years.

Industry Support/Involvement:

52% of the respondents indicate that their programs do not participate with any professional photographic organization. 35% indicated that they are involved with SPE. 13% indicate being involved with ASMP and 20% indicate being involved with other professional photography organizations.

22% indicate that they receive some level of sponsorship or support from any photographic industry manufacturers such as providing guest speakers, presentations, funding, or equipment loans. The top five companies indicated as providing support were: Canon (69%), Profoto (31%), Adobe (27%), PhaseOne (27%), and Nikon (25%).

Survey Biases:

The results of this survey must be viewed in relationship to the population participating. Members of the Society for Photographic Education (SPE) made up 61% of the respondents. While many of these members of SPE are also members of other professional associations, the vast majority of their voices skew the results towards a more fine art-centric view of photographic education since that is among the major interest areas of SPE members.

By comparison, 16% of the respondents were members of ASMP and just under 10% of respondents were also members of other professional associations—American Photographic Artists, Professional Photographers of America, National Press Photographers, and Wedding and Portrait Photographers International.

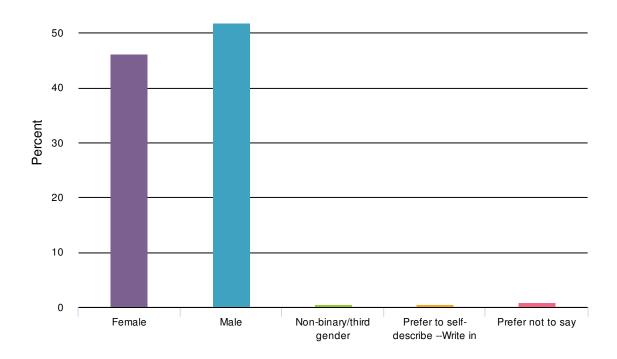
None of the questions were required. Educators were able to respond only to those questions that were applicable to them or those areas with which they were familiar.

It should be noted that compared to years past, there are fewer commercially oriented programs. A great many of the private for-profit schools (such as Brooks, most of the Art Institutes of America, and others) have closed or gone out of business. Many of these schools were more commercially based programs. Also, only approximately 20% of the respondents were from the community college level. This is well below their actual percentage within post-secondary education. As such, the results will tend to under report technical and vocational curricula. It also must be assumed, that the loose definitions of what constitutes training for commercial photography may have biased some of the responses in areas concerning curricula.

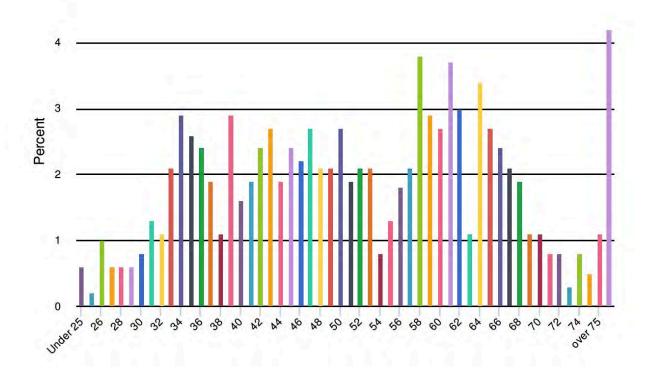
Having defined these biases that we perceive in the survey, it must be said that the trends shown in this report are valid if skewed to a more senior collegiate and fine arts view of photographic education.

1. Your gender

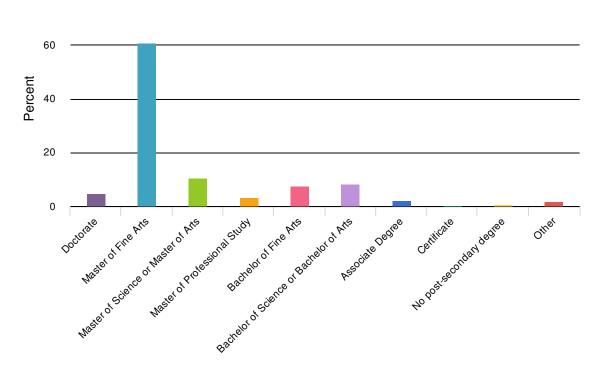




2. Your age?



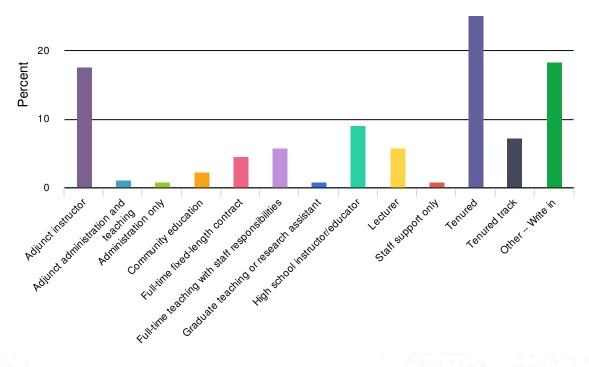
3. Your highest degree achieved?



Value	Percent	Responses
Doctorate	4.8%	31
Master of Fine Arts	60.8%	396
Master of Science or Master of Arts	10.4%	68
Master of Professional Study	3.1%	20
Bachelor of Fine Arts	7.7%	50
Bachelor of Science or Bachelor of Arts	8.3%	54
Associate Degree	2.0%	13
Certificate	0.3%	2
No post-secondary degree	0.8%	5
Other	1.8%	12

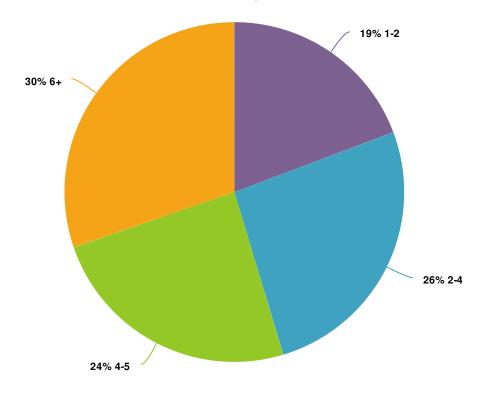
Totals:651





Value		Percent	Responses
Adjunct instructor		17.6%	114
Adjunct administration and teaching		1.2%	8
Administration only		0.9%	6
Community education		2.3%	15
Full-time fixed-length contract		4.6%	30
Full-time teaching with staff responsibilities		5.9%	38
Graduate teaching or research assistant	- 1	0.9%	6
High school instructor/educator		9.1%	59
Lecturer		5.9%	38
Staff support only		0.8%	5
Tenured		25.1%	162
Tenured track		7.3%	47
Other Write in		18.3%	118

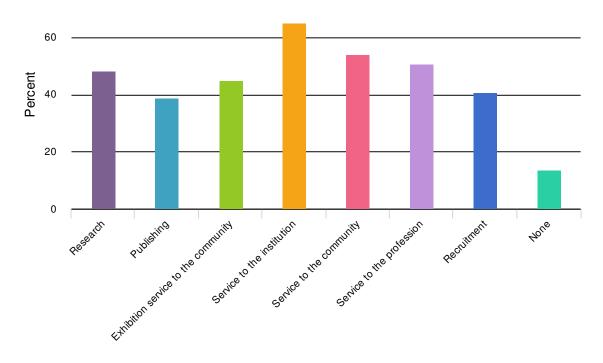
5. If adjunct, what number of courses are taught per year?



Value	Percent	Responses
1-2	19.3%	23
2-4	26.1%	31
4-5	24.4%	29
6+	30.3%	36

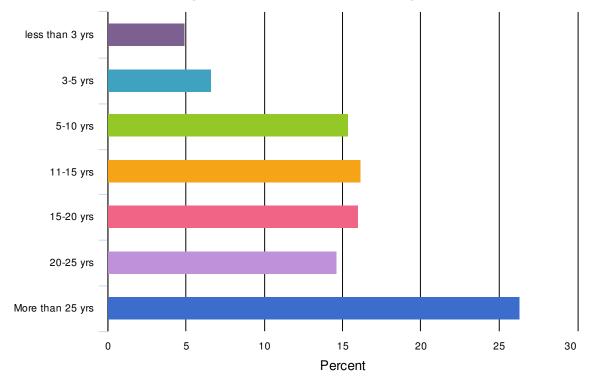
Totals: 119

6. Non-Teaching Expectations -- (Check all that apply).



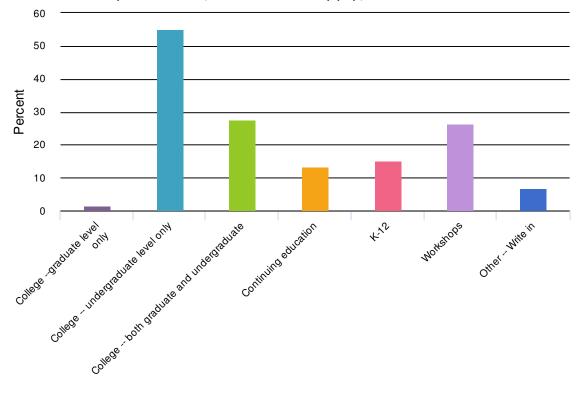
Value	Percent	Responses
Research	48.2%	302
Publishing	38.8%	243
Exhibition service to the community	45.0%	282
Service to the institution	64.9%	407
Service to the community	54.2%	340
Service to the profession	50.6%	317
Recruitment	40.7%	255
None	13.6%	85

7. Your total years in teaching, staff and/or administrating in education



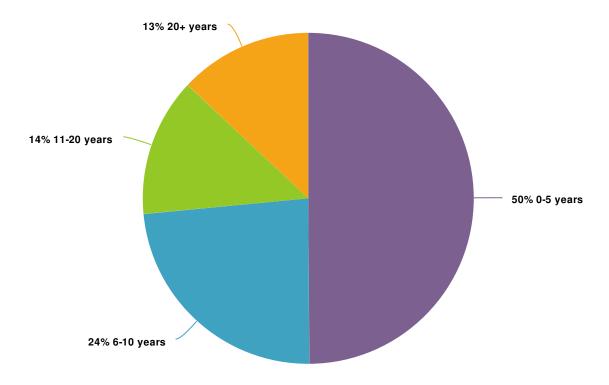
Value	Percent	Responses
less than 3 yrs	4.9%	32
3-5 yrs	6.6%	43
5-10 yrs	15.4%	100
11-15 yrs	16.2%	105
15-20 yrs	16.0%	104
20-25 yrs	14.6%	95
More than 25 yrs	26.3%	171

8. To which level do you teach? (Check all that apply).



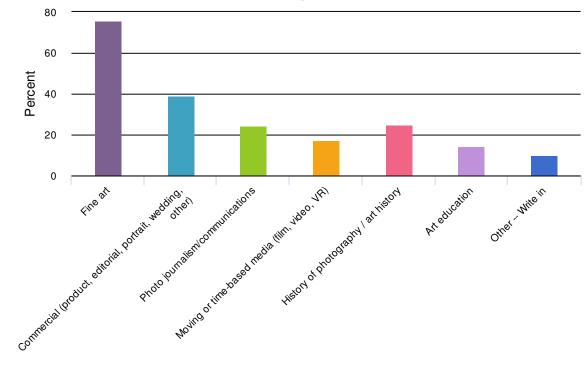
Value	Percent	Responses
College graduate level only	1.4%	9
College undergraduate level only	55.0%	355
College both graduate and undergraduate	27.6%	178
Continuing education	13.2%	85
K-12	15.2%	98
Workshops	26.4%	170
Other Write in	6.7%	43

9. Prior to becoming a photographic educator, how many years experience did you have working in a non-academic photographic environment?



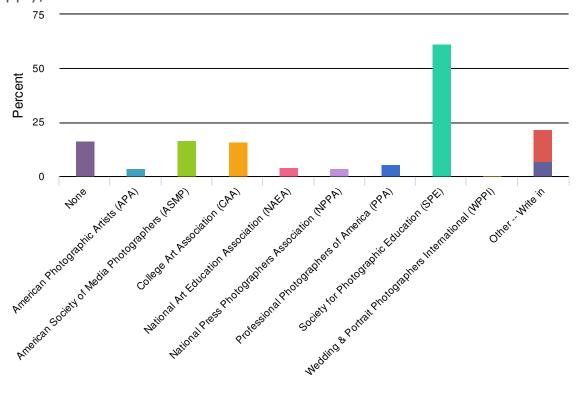
Value	Percent	Responses
0-5 years	49.9%	322
6-10 years	23.6%	152
11-20 years	13.5%	87
20+years	13.0%	84

10. How would you best describe your program? (Check all that apply).



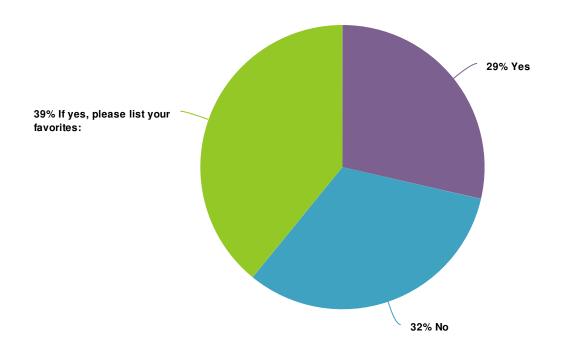
Value	Percent	Responses
Fine art	75.8%	489
Commercial (product, editorial, portrait, wedding, other)	38.9%	251
Photo journalism/communications	24.5%	158
Moving or time-based media (film, video, VR)	17.1%	110
History of photography / art history	25.0%	161
Art education	14.1%	91
Other Write in	10.2%	66

11. To which educational or professional organizations are you a member? (Check all that apply).



Value	Percent	Responses
None	16.3%	103
American Photographic Artists (APA)	3.7%	23
American Society of Media Photographers (ASMP)	16.8%	106
College Art Association (CAA)	16.0%	101
National Art Education Association (NAEA)	4.1%	26
National Press Photographers Association (NPPA)	3.7%	23
Professional Photographers of America (PPA)	5.4%	34
Society for Photographic Education (SPE)	61.6%	388
Wedding & Portrait Photographers International (WPPI)	0.6%	4
Other Write in	21.6%	136
Other Write in	6.8%	43

12. Do you regularly read or subscribe to any photography publications/magazines?



Value	Percent	Responses
Yes	28.6%	182
No	32.3%	206
If yes, please list your favorites:	39.1%	249



13. What photography related websites do you visit most often, or direct your students to as resources? Please list your top five to ten sites on separate lines.

1	dpreview.com	42	digital-photography-school.com
2	aperture.org	43	getty.edu
3	lensculture.com	44	LOC.gov/pictures (Library of Congress)
4	lensscratch.com	45	metmuseum.com (Metro. Museum of Art)
5	pdnonline.com	46	moma.org
6	petapixel.com	47	Al-AP.com (Pro Photo Daily)
7	spenational.org	48	rangefinderonline.com
8	asmp.org	49	alternativephotography.com
9	The NY Times-Lens Blog	50	artsy.net
10	lynda.com	51	Center for Fine Art Photography (C4fap.org)
11	bhphotovideo.com	52	thisisolossal.com
12	hyperallergic.com	53	creativelive.com
13	adobe.com	54	dpmag.com (Digital Photo Magazine)
14	magnumphotos.com	55	luminous-lint.com
15	aint-Bad.com	56	profoto.com
16	fstoppers.com	57	art21.com
17	photoEye.com	58	bostick-sullivan.com
18	YouTube.com	59	callforentry.org
19	nationalgeographic.com	60	commarts.com Communication Arts
20	americansuburbx.com	61	foam.org (Foam Magazine)
21	ICP.org	62	KEH.com (used photography equipment)
22	aphotoeditor.com	63	kelbyone.com
23	flakphoto.com	64	lightleaked.com
24	nstagram.com	65	mvswanson.com
25	BJP-online.com (Brit. Journal of P	66	phlearn.com
26	fractionmagazine.com	67	photolucida.org
27	eastman.org (George Eastman Mı	68	workbook.com
28	hafny.org (Humble Arts Found.)	69	adorama.com
29	cphmag.com (Conscientious Photo. M	70	apanational.org
30	freestylephoto.biz	71	artphotoindex.com
31	NPPA.org(Nat.Press Photo. Assoc.)	72	artstor.org
32	PPA.com (Prof. Photog. of America)	73	ATPI.org (Assoc of Texas Photo Instructors)
33	zonezero.com	74	beautifultrouble.org
34	Donttakepictures.com	75	cpoy.org.com (College Photog. of the Year)
35	alternativephotography.com	76	daylightbooks.org
36	jkost.com	77	lenswork.com
37	luminous-landscape.com	78	oneeyeland.com
38	photographmag.com	79	photofocus.com
39	strobist.blogspot.com	80	photo.net
40	l'oeildelaphotographie.com	81	collegeart.org (College Art Association)
41	cambridgeincolour.com	82	1000wordsmag.com

83	500photographers.blogspot.com	
84	abduzeedo.com	
85	canon.com	
86	Center for Creative Photography	
87	digitaltruth.co	
88	featureshoot.com	
89	glasstire.com	
90	griffinmuseum.org	
91	medium.com	

92	nikon.com	

93 pfmagazine.com (Photographers Forum)

94 timgrey.com

95 burnmagazine.com

96 darkroomcookbook.com

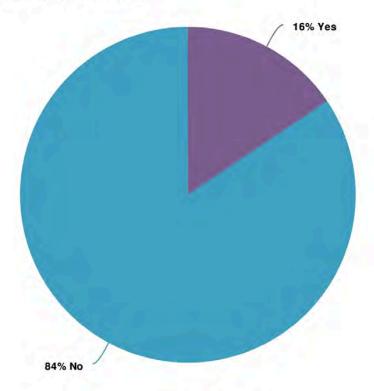
97 mocp.org (Museum of Contemp. Photo.)

98 artblart.com

99 artic.edu (Art Institute of Chicago)

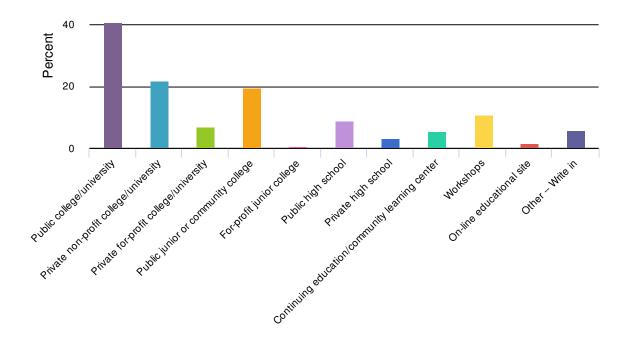
100 Lightstalking.com

14. Do you teach any on-line classes?



Value	Percent	Responses
Yes	15.6%	97
No	84.4%	526

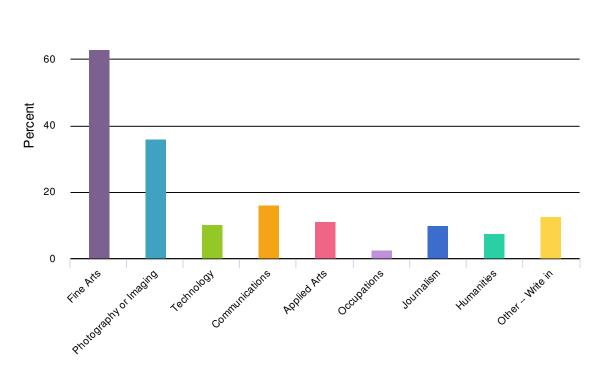




Value	Percen	t Responses
Public college/university	40.69	% 239
Private non-profit college/university	21.89	% 128
Private for-profit college/university	6.89	% 40
Public junior or community college	19.69	% 115
For-profit junior college	0.5	% 3
Public high school	8.88	% 52
Private high school	3.29	% 19
Continuing education/community learning center	5.49	% 32
Workshops	10.79	% 63
On-line educational site	1.55	% 9
Other Write in	5.89	% 34

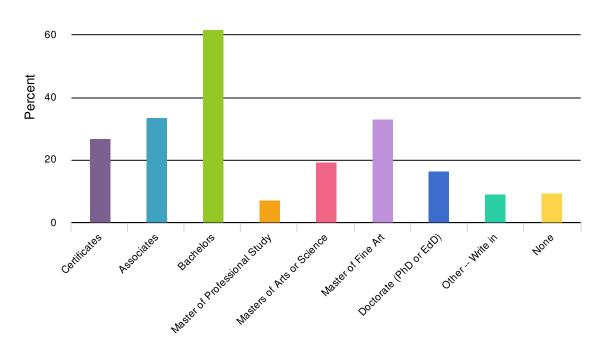
16. What is the department or school type where imaging education is taught in your institution? (Check all that apply).

80



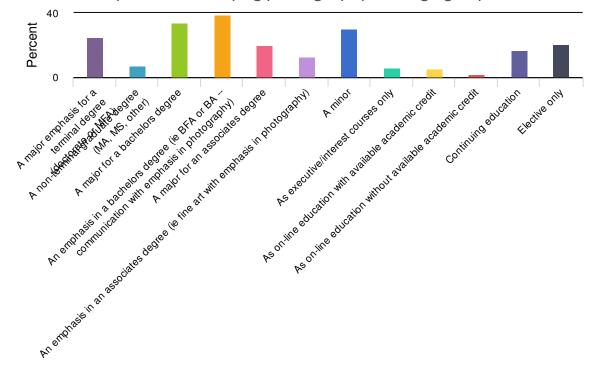
Value	Percent	Responses
Fine Arts	63.1%	367
Photography or Imaging	36.1%	210
Technology	10.3%	60
Communications	16.2%	94
Applied Arts	11.2%	65
Occupations	2.6%	15
Journalism	10.1%	59
Humanities	7.7%	45
Other Write in	12.7%	74

17. What degrees are offered at your institution? (Check all that apply).



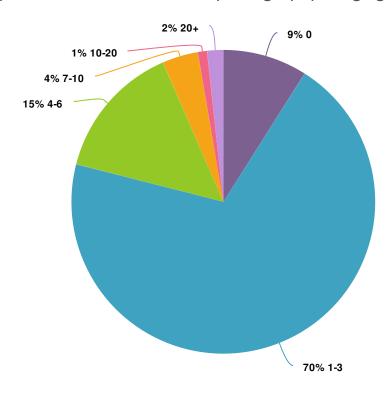
Value	Percent	Responses
Certificates	26.7%	155
Associates	33.6%	195
Bachelors	61.6%	357
Master of Professional Study	7.1%	41
Masters of Arts or Science	19.3%	112
Master of Fine Art	32.9%	191
Doctorate (PhD or EdD)	16.6%	96
Other Write in	9.0%	52
None	9.3%	54

18. What are the options for studying photography or imaging at your institution?



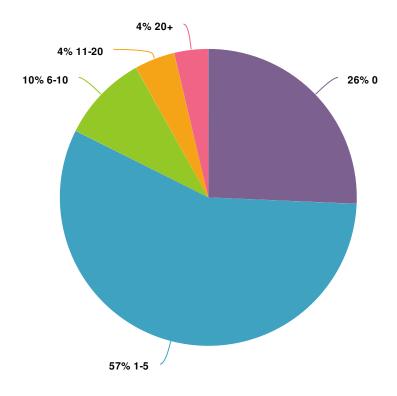
Value	Percent	Responses
A major emphasis for a terminal degree (doctorate or MFA)	24.7%	141
A non-terminal graduate degree (MA, MS, other)	7.2%	41
A major for a bachelors degree	33.7%	192
An emphasis in a bachelors degree (ie BFA or BA communication with emphasis in photography)	38.6%	220
A major for an associates degree	20.0%	114
An emphasis in an associates degree (ie fine art with emphasis in photography)	12.5%	71
A minor	30.2%	172
As executive/interest courses only	6.3%	36
As on-line education with available academic credit	5.3%	30
As on-line education without available academic credit	1.6%	9
Continuing education	16.7%	95
Elective only	20.5%	117

$19. \, How \, many \, full-time \, instructors \, teach \, photography/imaging \, at \, your \, institution?$



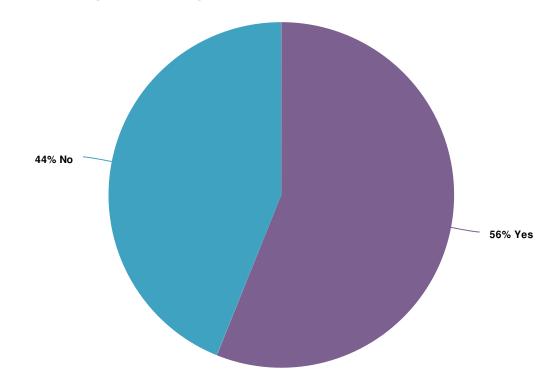
Value	Percent	Responses
0	9.0%	52
1-3	69.9%	404
4-6	14.5%	84
7-10	3.8%	22
10-20	1.0%	6
20+	1.7%	10

$20. \, How \, many \, part\text{-time or adjunct instructors teach photography/imaging at your institution?}$



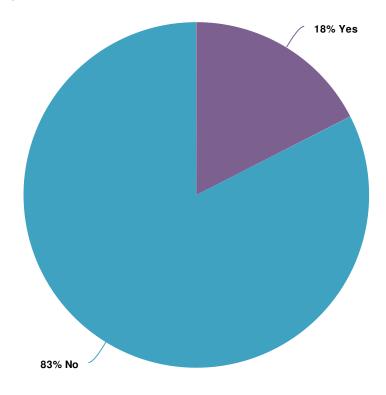
Value	Percent	Responses
0	25.7%	147
1-5	56.7%	324
6-10	9.5%	54
11-20	4.4%	25
20+	3.7%	21

21. Does your program offer night classes?



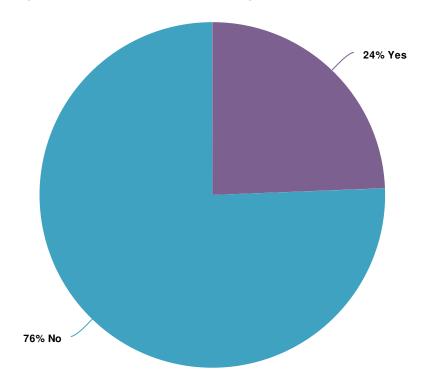
Value	Percent	Responses
Yes	56.1%	323
No	43.9%	253

22. Does your program offer classes on weekends?



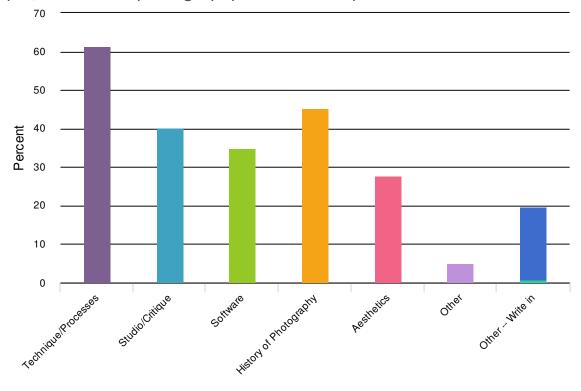
Value	Percent	Responses
Yes	17.5%	100
No	82.5%	472

23. Does your program offer any on-line photography classes?



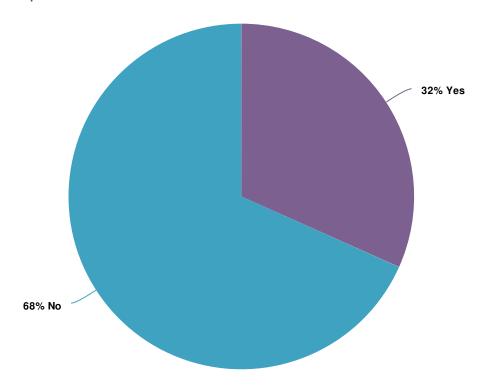
Value	Percent	Responses
Yes	24.4%	140
No	75.6%	434

24. If yes, what on-line photography classes do they offer?



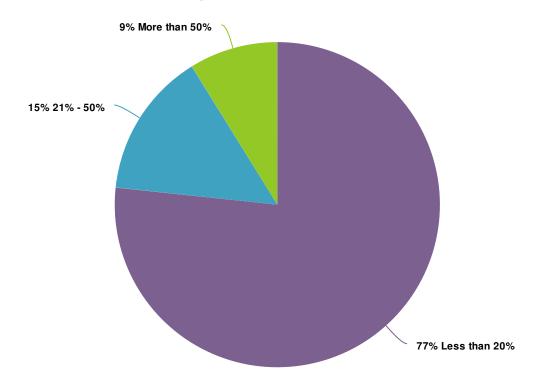
Value	Р	ercent	Responses
Technique/Processes		61.3%	84
Studio/Critique		40.1%	55
Software		35.0%	48
History of Photography		45.3%	62
Aesthetics		27.7%	38
Other		5.1%	7
Other Write in		19.7%	27
Other Write in		0.7%	1

25. Can on-line photographic courses apply toward degree attainment/requirement?



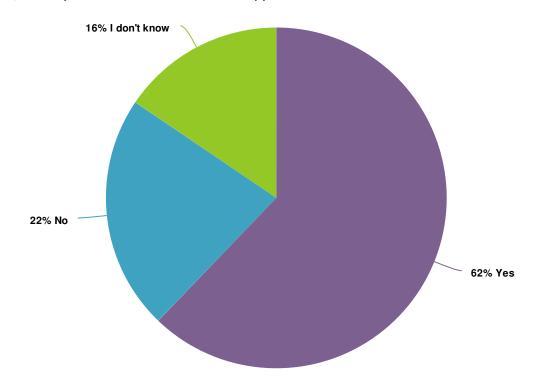
Value	Percent	Responses
Yes	31.7%	168
No	68.3%	362

26. If yes, how much of your program's student body is involved in on-line study?



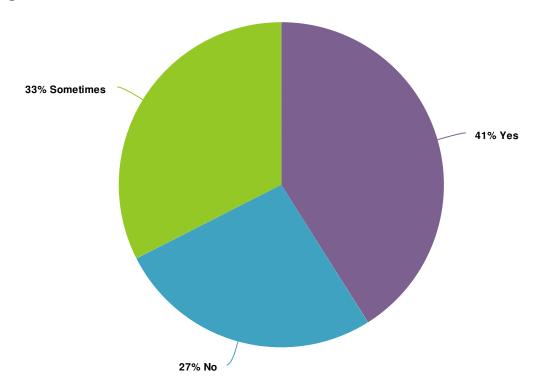
Value	Percent	Responses
Less than 20%	76.7%	122
21% - 50%	14.5%	23
More than 50%	8.8%	14

27. If no, does your school offer other types of classes on-line?



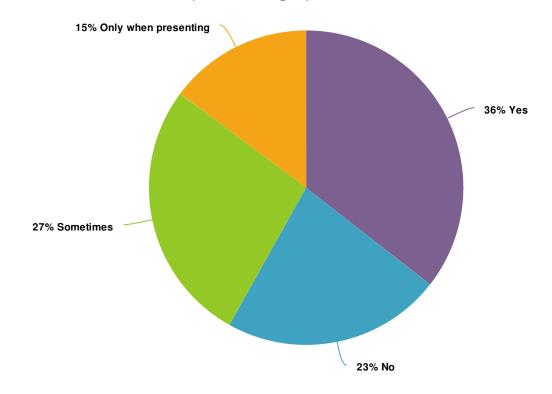
Value	Percent	Responses
Yes	62.2%	312
No	22.3%	112
I don't know	15.5%	78

$28. \, {\sf Does \, your \, institution \, normally \, offer \, funding \, for \, educators \, to \, attend \, off-site \, learning?}$



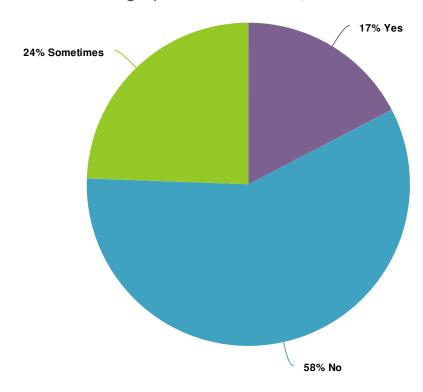
Value	Percent	Responses
Yes	41.1%	234
No	26.5%	151
Sometimes	32.5%	185

29. Does your institution normally offer funding for you to attend educational conferences (such as Society for Photographic Education)?



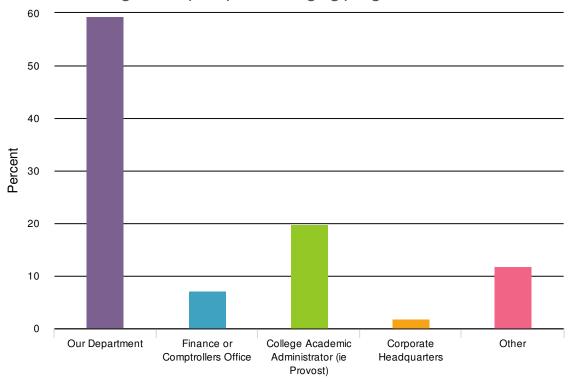
Value	Percent	Responses
Yes	35.6%	205
No	22.6%	130
Sometimes	27.1%	156
Only when presenting	14.8%	85

30. Does your institution normally offer funding for you to attend photo-related trade shows or industry events (such as Professional Photographers Association, Wedding & Portrait Photographers International)?



Value	Percent	Responses
Yes	17.4%	99
No	58.2%	332
Sometimes	24.4%	139

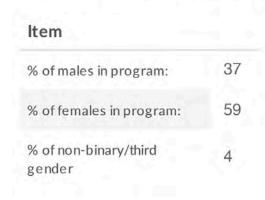
31. Who controls budgets for your photo/imaging program?

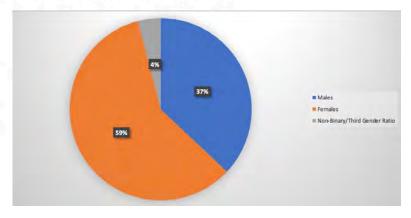


Value	Percent	Responses
Our Department	59.4%	337
Finance or Comptrollers Office	7.2%	41
College Academic Administrator (ie Provost)	19.8%	112
Corporate Headquarters	1.8%	10
Other	11.8%	67

Totals: 567

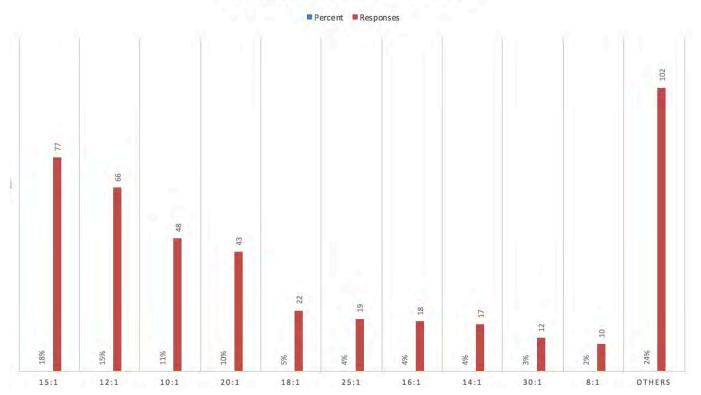
32. Male/Female/Non-Binary/Third Gender Ratio of Students





33. Approximate student to teacher ratio in your program. Please enter the avg # of students per faculty person.

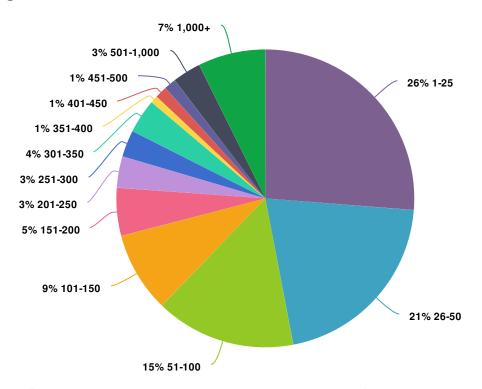




34. What percentage of your program's students are 1st-time college students or "career changers?"

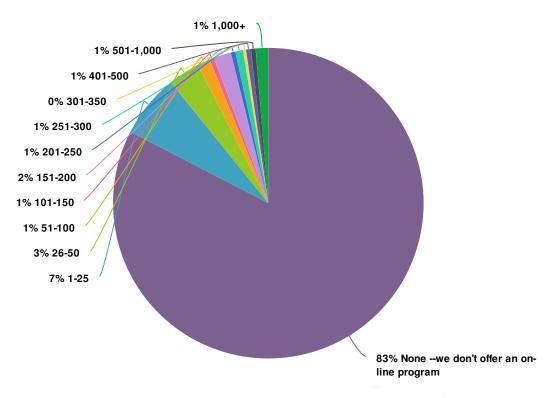
Item	Average	Min	Max	StdDev	Sum	Total Responses
1st-time college students	61.2	0.0	100.0	33.4	19,772.0	323
Career changing/job retraining	17.7	0.0	100.0	20.5	5,032.0	284

35. How many undergraduate students (majors & minors) are enrolled on campus in your program?



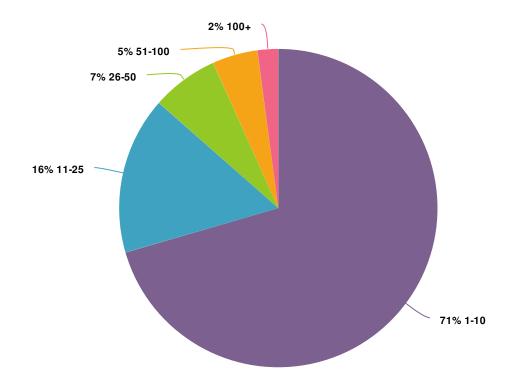
Value	Percent	Responses
1-25	26.2%	100
26-50	20.7%	79
51-100	15.2%	58
101-150	8.7%	33
151-200	5.2%	20
201-250	3.4%	13
251-300	2.9%	11
301-350	3.7%	14
351-400	0.8%	3
401-450	1.3%	5
451-500	1.3%	5
501-1,000	3.1%	12
1,000+	7.3%	28

36. How many on-line undergraduate students (majors & minors) are enrolled in your program?



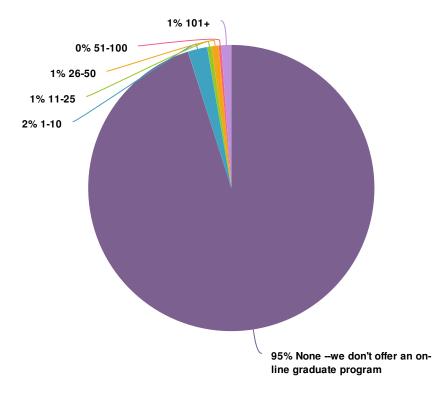
Value	Percent	Responses
None we don't offer an on-line program	82.8%	328
1-25	6.6%	26
26-50	3.3%	13
51-100	1.3%	5
101-150	0.5%	2
151-200	1.8%	7
201-250	0.5%	2
251-300	0.8%	3
301-350	0.3%	1
401-500	0.5%	2
501-1,000	0.5%	2
1,000+	1.3%	5

$37. \ How many \ graduate \ students \ were \ enrolled \ in \ your \ on \ campus \ program \ this \ year?$



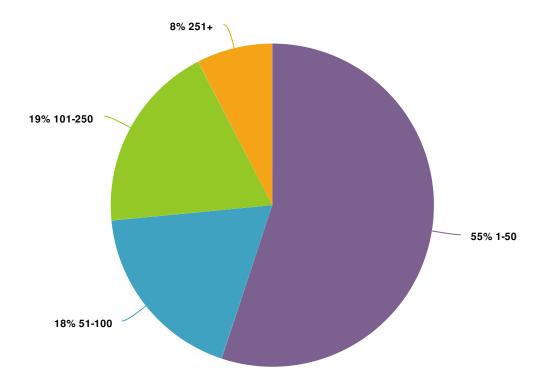
Value	Percent	Responses
1-10	70.5%	167
11-25	16.0%	38
26-50	6.8%	16
51-100	4.6%	11
100+	2.1%	5

$38. \ How many \ graduate \ students \ are \ enrolled \ in \ your \ on-line \ program \ this \ year?$



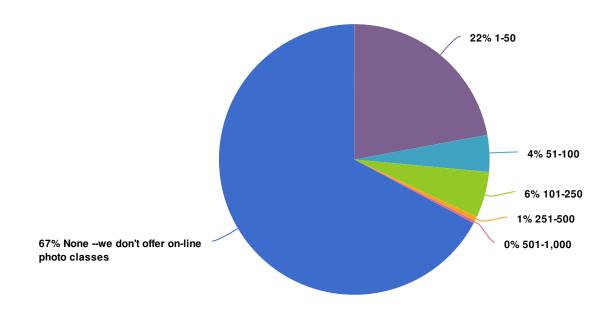
Value	Percent	Responses
None we don't offer an on-line graduate program	95.1%	350
1-10	2.2%	8
11-25	0.5%	2
26-50	0.8%	3
51-100	0.3%	1
101+	1.1%	4

$39. \ How \ many \ elective \ (non \ majors \ or \ minors) \ on \ campus \ students \ did \ your \ program teach this \ year?$



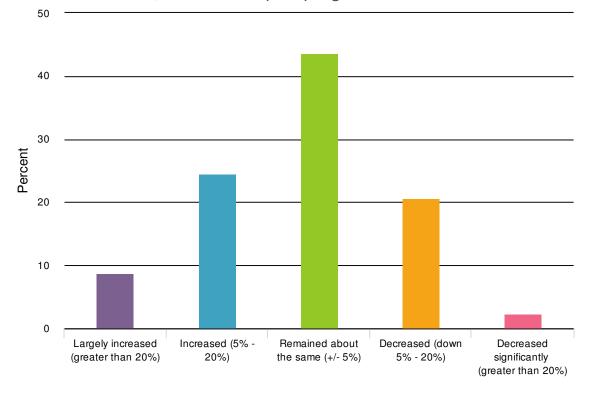
Value	Percent	Responses
1-50	55.1%	204
51-100	18.4%	68
101-250	18.9%	70
251+	7.6%	28

40. How many elective (non majors or minors) on-line students did your program teach this year?



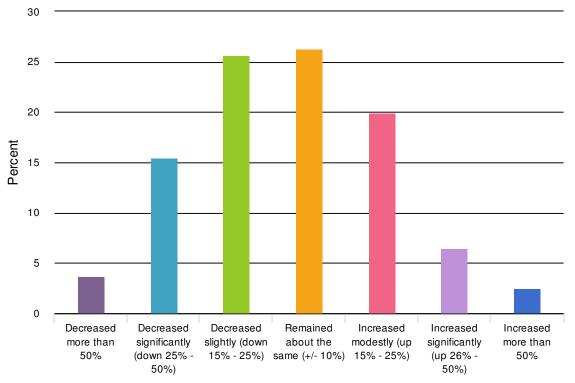
Value	Percent	Responses
1-50	22.1%	81
51-100	4.4%	16
101-250	5.5%	20
251-500	0.5%	2
501-1,000	0.3%	1
None we don't offer on-line photo classes	67.2%	246

41. In the last 12 months, enrollment in your program has



Value	Percent	Responses
Largely increased (greater than 20%)	8.8%	39
Increased (5% - 20%)	24.5%	109
Remained about the same (+/- 5%)	43.7%	194
Decreased (down 5% - 20%)	20.7%	92
Decreased significantly (greater than 20%)	2.3%	10

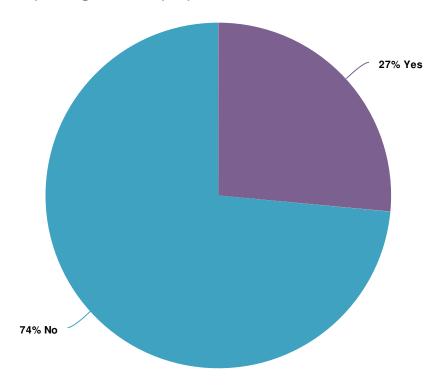
42. Which answer most accurately describes what has happened to the enrollment in your program over the last five years.



Value	Percent	Responses
Decreased more than 50%	3.7%	16
Decreased significantly (down 25% - 50%)	15.5%	67
Decreased slightly (down 15% - 25%)	25.6%	111
Remained about the same (+/- 10%)	26.3%	114
Increased modestly (up 15% - 25%)	19.9%	86
Increased significantly (up 26% - 50%)	6.5%	28
Increased more than 50%	2.5%	11

Totals: 433

43. Has your program and/or curriculum been affected by the U.S. Department of Education's concept of "gainful employment?"



Value	Percent	Responses
Yes	26.5%	103
No	73.5%	285

Totals: 388

44. As a requirement for graduation, are your students required to have a printed or online portfolio?

Value		Percent	Responses
Yes, Printed	Jan 18	27.2%	116
Yes, Online		7.5%	32
Both		38.3%	163
No / Neither		27.0%	115

45. What format of portfolio is required or suggested? (Check all that apply).

Value	Percent	Responses
Exhibition prints	84.3%	97
Bound or portfolio book	49.6%	57
DVD or appropriate media	24.3%	28
Video	15.7%	18
Website	30.4%	35
Mobile platform (tablet/phone)	13.0%	15
Other	8.7%	10

46. As part of your curriculum, how many business and/or marketing classes are your students required to take?

Value	Percent	Responses
None	60.5%	256
One	23.2%	98
Two	9.0%	38
Three	5.9%	25
More	1.4%	6

47. Are your students required to have their own website before graduating?

Value	Percent	Responses
Yes	27.7%	120
No	29.8%	129
No, but it is strongly encouraged	42.5%	184

Totals: 433

48. Does your department/program have its own website or blog?

Value	Percent	Responses
Yes	35.4%	152
No	34.3%	147
If yes, please provide URL	30.3%	130

Totals: 429

49. Does your department/program have its own Facebook or social media page?

Value	Percent	Responses
No	35.7%	152
Yes (Please share it with us if you'd like).	64.3%	274

50. Does your school actively participate with professional photographic associations? (Please indicate which ones).

Value	Percent	Responses
None	52.3%	216
American Society of Media Photographers (ASMP)	12.8%	53
American Photographic Artists (APA)	3.1%	13
National Press Photographers Association (NPPA)	2.4%	10
Professional Photographers of America (PPA)	4.4%	18
Society for Photographic Education (SPE)	34.6%	143
Wedding & Portrait Photographers International (WPPI)	2.4%	10
Other Write in	7.3%	30
Other Write in	1.0%	4

51. Would your school be interested in organizing a student chapter or have a more active on campus presence from professional photographic associations?

Value	Percent	Responses
Yes	52.4%	205
No	47.6%	186

Totals: 391

52. If so, which ones?

Value	Percent	Responses
American Society of Media Photographers (ASMP)	55.0%	105
American Photographic Artists (APA)	28.3%	54
National Press Photographers Association (NPPA)	17.3%	33
Professional Photographers of America (PPA)	27.7%	53
Society for Photographic Education (SPE)	73.3%	140
Wedding & Portrait Photographers International (WPPI)	15.2%	29
Other Write in	4.7%	9

53. Does your institution have a student photography club/group?

Value	Percent	Responses
Yes	48.6%	204
No	51.4%	216

Totals: 420

54. How is the student photography club/group funded?

Value	Percent	Responses
Student fees Student fees	31.6%	61
Student fundraising efforts	44.6%	86
Studentgovernment	31.1%	60
Photo program	17.1%	33
Other	15.0%	29

55. Does your program receive sponsorship or support from any photographic industry manufacturers (such as providing guest speakers, presentations, funding, equipment loans, other)?

Value	Percent	Responses
Yes	22.0%	93
No	78.5%	332

56. Please indicate those manufacturers/distributors/companies from whom you currently receive support.

Value	Percent	Responses
Adobe	26.6%	21
Canon	59.5%	47
Epson	12.7%	10
Fuji	6.3%	5
Hahne mühle	22.8%	18
llford	8.9%	7
Manfrotto/Bogen	8.9%	7
Nikon	25.3%	20
Phase One	26.6%	21
Photo Video EDU	15.2%	12
Profoto	31.6%	25
Sigma	15.2%	12
Sony	21.5%	17
Tamron	16.5%	13
Other Write in	19.0%	15
Other Write in	6.3%	5

57. Photo courses offered: Please check all regularly scheduled types of courses that apply. Do not indicate workshops or "one-off" courses.

Value	Percent	Responses
Basic Photography: Film-based/darkroom	67.6%	299
Basic Photography: Digital-based	90.5%	400
Intermediate and/or Advanced Photography	88.7%	392
Darkroom Techniques	46.4%	205
Alternative Processes	54.1%	239
Digital Printing	59.0%	261
Color Management	41.4%	183
Studio Lighting	67.9%	300
Location Lighting	41.4%	183
Photoshop (stand alone)	49.5%	219
Lightroom (stand alone)	30.5%	135
Portrait	39.8%	176
History of Photography	63.3%	280
Large Format or Architectural Photography	37.1%	164
Other Write in	31.9%	141
Other Write in	16.5%	73
Other Write in	7.9%	35

58. Do your photo students receive any video/film production training as part of their required curriculum?

Value	Percent	Responses
Yes	49.8%	214
No	50.2%	216

Totals: 430

59. Do your photo students receive any video/film editing training as part of their required curriculum?

Value	Percent	Responses
Yes	46.5%	198
No	53.5%	228

Totals: 426

60. If yes, which program(s) are they being trained to use? (Check all that apply).

Value	Percent	Responses
Apple iMovie	15.5%	30
Apple Final Cut Pro	26.8%	52
Adobe Premiere Pro CC	87.1%	169
Avid Media Composer	5.2%	10
Corel Video Studio	1.0%	2
Vegas Pro	1.0%	2
Other Write in	6.2%	12

61. Do your photo students receive any audio recording/editing training as part of their required curriculum?

Value	Percent	Responses
Yes	30.7%	130
No	69.3%	293

Totals: 423

62. Do you require your students to provide any of their own equipment?

Value	Percent	Responses
Yes	64.4%	279
No	35.6%	154

63. If yes, what equipment is required of the student?

Value	Percent	Responses
Film camera	43.4%	118
Digital camera	89.3%	243
Video-capable camera	15.4%	42
Tripod	33.8%	92
Light meter	14.7%	40
Continuous lighting equipment	2.6%	7
Speedlight	7.7%	21
Strobe/studio lighting equipment	5.5%	15
Computer	34.2%	93
Color management tools	7.0%	19
Printer	3.3%	9
Other Write in	6.3%	17
Other Write in	0.7%	2

64. Does your program check-out equipment to students?

Value	Percent	Responses
No	8.2%	36
Yes for on-campus use only	8.4%	37
Yes for one day only	18.0%	79
Yes extended check-out	65.4%	287

Totals: 439

65. Do you use software to keep track of equipment check-out and/or studio space reservations?

Value	Percent	Responses
No	66.6%	279
Yes If so, please let us know what you use	33.4%	140

Totals: 419

66. Can your students reserve equipment and/or studio space on-line?

Value	Percent	Responses
No	43.5%	60
Yes	56.5%	78

67. What equipment/facilities are made available for student use? (Check all that apply).

Value	Percent	Responses
Audio recording devices	44.1%	174
Color management	41.8%	165
Computers	82.8%	327
Darkroom facilities/equipment	77.7%	307
Digital backs for medium/large format cameras	27.1%	107
Digital cameras	85.6%	338
Drones	14.2%	56
Film cameras	73.9%	292
Grip/studio gear (ie: light stands, booms, soft boxes, reflectors)	70.9%	280
Hot lights/tungsten or daylight continuous lighting equipment	75.9%	300
LED lighting	42.5%	168
Light meters	69.9%	276
Printers	78.2%	309
Scanners	78.5%	310
Speedlights/hot shoe mountable flashes	60.3%	238
Studio space	73.2%	289
Studio strobe lighting equipment	74.4%	294
Video cameras	40.5%	160
Wireless remote camera/strobe triggers	55.7%	220
Other Write in	8.6%	34
Other Write in	2.8%	11

68. Do your students still shoot film?

Value	Percent	Responses
Yes	78.1%	339
No	21.9%	95

Totals: 434

69. If yes, what formats do they shoot. (Check all that apply).

Value	Percent	Responses
35mm	96.7%	325
Medium format	81.5%	274
Large format	64.3%	216

70. How much of your students' output is digital?

Value		Percent	Responses
under 10%	- 6 g	2.5%	11
11% - 25%	10-0	2.3%	10
26% - 75%		27.4%	119
over 75%		39.8%	173
100% (or close to it)		28.0%	122

71. Are your print/output labs color-managed?

Value	Percent	Responses
I don't know	6.5%	28
Yes	49.8%	213
No	21.7%	93
Yes, but they could use some help	22.0%	94

Totals: 428

72. For digital output, who pays for the supplies, ink, and media?

Value	Percent	Responses
Students pay for each print	18.8%	78
Covered by lab fees for their classes	26.4%	110
Combination of student + lab fees	30.3%	126
Included in the tuition Costs absorbed by school/department	15.9%	66
Other Write in	8.7%	36

Totals: 416

73. Has your program invested in 3D printing technology?

Value	Percent	Responses
Yes	35.7%	152
No	60.1%	256
No, but we anticipate doing so within the next year.	4.2%	18

74. How often do you upgrade your computers?

Value	Percent	Responses
Less than every three years	7.9%	33
About every three years	40.1%	168
About every five years	35.3%	148
When they can no longer be repaired	11.9%	50
Other Write in	4.8%	20

Totals: 419

75. How often do you replace your computer monitors/displays?

Value	Perce	nt Responses
Less than three years	5.	1% 21
About every three years	36.	1% 149
About every five years	37.	3% 154
When they can no longer be repaired	16.	5% 68
Other Write in	5.	1% 21

Totals: 413

76. How often do you upgrade software?

Value	Percent	Responses
Whenever there is a new version	44.7%	186
Once an academic year	29.8%	124
Every semester/quarter/term	11.5%	48
Other Write in	13.9%	58

77. Do you use the internet to share or view your students' work?

Value	Percent	Responses
Yes	76.8%	335
No	23.2%	101

Totals: 436

78. Does the photography and/or imaging department/program have dedicated spaces?

Value	Percent	Responses
Yes	85.5%	367
No	14.5%	62

79. If yes: (Check all that apply).

Value	Percent	Responses
Defined or dedicated major space(s) or building	52.2%	191
Classroom	89.9%	329
Black & white darkroom	80.3%	294
Color darkroom	17.5%	64
Lighting studio	78.1%	286
Finishing area	58.2%	213
Critique space	57.9%	212
Gallery/exhibitions space	53.0%	194
Imaging specific computer lab	69.9%	256
Digital printing area	74.3%	272
Other Write in	5.2%	19
Other Write in	0.8%	3

80. Do you use social media sites (such as Facebook, LinkedIn, Twitter, Google+, Instagram, and Snapchat) as a means of communicating with current students?

Value	Percent	Responses
Yes	52.5%	228
No	47.5%	206

81. Which social media sites do you use to communicate with current students? (Check all that apply).

Value	Percent	Responses
Facebook	78.8%	175
Twitter	19.4%	43
Google+	11.7%	26
Instagram	64.0%	142
Snapchat	3.2%	7
Other Write in	12.2%	27

82. If no: Do you not use social media sites as a means of communication because of institutional policies prohibiting it?

Value	Percent	Responses
Yes	24.0%	48
No	76.0%	152

Totals: 200

83. Where is photo-technology in your school's program today?

Value	Percent	Responses
All digital	24.1%	105
Analog and digital	74.9%	326
Analog only	0.9%	4

84. Where will your department's technology be in 5 years?

Value	Percent	Responses
All digital	27.4%	116
Analog and digital	71.9%	305
Analog only	0.7%	3

85. What courses do you anticipate adding within the next few years? (Check all that apply).

Value	Percent	Responses
Additional advanced Photoshop/Lightroom	30.2%	97
Advanced commercial	15.6%	50
Advanced portrait	10.0%	32
Alternative process	16.5%	53
Audio recording/editing	10.3%	33
Cell phone/tablet image making	19.6%	63
Color management and digital printing	13.4%	43
Digital asset management	9.7%	31
Digital publishing/content for the web	13.1%	42
Documentary/photojournalism	15.9%	51
Drone photography	26.8%	86
Fashion photography	9.3%	30
HighDynamic Range (HDR)	4.0%	13
History of photography	15.0%	48
Large format	9.0%	29
Location lighting	13.1%	42
Studio	11.8%	38
Traditional B & W	8.4%	27
Multimedia	18.7%	60
Photo/art related business/marketing	22.1%	71
Studio lighting	15.3%	49
Video editing and production	23.7%	76

Value	Per	cent	Responses
3D printing	1	14.6%	47
Other Write in	1	16.8%	54

86. What are your plans for film/analog technology within the next three years? (Check all that apply).

Value	Percent	Responses
None We have previously eliminated all analog/film classes & processing	24.5%	78
Eliminate all darkrooms	2.5%	8
Eliminate color darkrooms only	4.4%	14
Eliminate B&W darkrooms only	0.6%	2
Add additional darkroom facilities	9.4%	30
Add analog/film classes	15.0%	48
Eliminate all analog/film classes	0.3%	1
Eliminate medium/large format classes	1.3%	4
Add medium/large format classes	8.2%	26
Acquire digital backs to make large format cameras digital	10.0%	32
Other Write in	42.9%	137

87. What are your most pressing equipment needs? (Check all that apply).

Value	Percent	Responses
Audio gear	8.4%	32
Battery-powered lighting	19.4%	74
Cameras	52.8%	201
Color management tools (for monitor/printer/projector/camera calibration)	16.8%	64
Computers	22.3%	85
Continuous lights	15.2%	58
Dedicated video cameras	16.5%	63
Grip gear (such as light stands, booms, reflectors, umbrellas, etc)	15.2%	58
Lenses	36.0%	137
Monitors	10.2%	39
Printers	27.6%	105
Scanners	14.7%	56
Strobe/studio lighting	25.2%	96
Video/motion accessories (such as jibs, sliders, focus pullers, and rigs)	16.8%	64
Other Write in	17.3%	66

88. What do you see as being the single biggest challenge today in serving your photography students?

Value	Percent	Responses
Keeping up-to-date with changing technology & techniques	14.6%	63
Cost of today's tools and technology	17.9%	77
Cost of education	15.5%	67
Students' ability to secure loans/funding for education	2.8%	12
Perception that everyone is now a photographer and the field doesn't require any formal training	24.1%	104
Potential jobs (or lack thereof) after graduation	17.4%	75
Other Write in	7.7%	33

Totals: 431

